



INTERNATIONAL
INSTITUTE OF
TECHNOLOGY

RTO 21421

For more information about courses and how to apply, please contact IIT:

Sales: 1300 88 33 46
Fax: (03) 8677 6911
Email: education@iit.edu.au

www.iit.edu.au



Tax Practitioner Board (Financial Adviser) Course

These units describe the skills and knowledge required to meet the Tax Practitioners Board (TPB) educational eligibility requirements for Tax (Financial) Advisers. The units cover applying to both the Commercial Law and Australian Taxation Law requirements.

Are you ready to turn your life around?

We provide nationally recognised education that is both flexible and affordable. Our training can be completed by Distance Education to ensure all students are able to obtain the skill set that presents them with the best opportunities possible.

**For more information about registering as a financial advisor, please refer to this website - <https://www.fasea.gov.au/consultations/proposed-guidance-on-qualification-pathways-for-all-advisers/>*

***For more information about registering as a Tax (financial) Adviser, please refer to the link below - <https://www.tpb.gov.au/register-individual-tax-financial-adviser>*

This course is comprised of 2 units:

Commercial Law for Tax (Financial) Adviser

FNSTPB507 - APPLY LEGAL PRINCIPLES IN COMMERCIAL LAW WHEN PROVIDING TAX (FINANCIAL) ADVICE SERVICES

This unit describes the skills and knowledge required to research, identify and analyse commercial law principles and apply relevant principles to particular clients and their circumstances.

It applies to individuals who provide tax (financial) advice services as defined in the Tax Agent Services Act 2009. Individuals providing such services are generally required to be registered tax (financial) advisers.

Work functions in the occupational areas where this unit may be used are subject to regulatory requirements. This unit is designed to meet educational requirements of the Tax Practitioner Board (TPB).

Australian Taxation Law for Tax (Financial) Adviser

FNSTPB506 - APPLY TAXATION REQUIREMENTS WHEN PROVIDING TAX (FINANCIAL) ADVICE SERVICES

This unit describes the skills and knowledge required to research, identify and analyse the taxation requirements, including taxation administration, that apply to particular clients and circumstances.

It applies to individuals who provide tax (financial) advice services as defined in the Tax Agent Services Act 2009. Individuals providing such services are generally required to be registered tax (financial) advisers.

Work functions in the occupational areas where this unit may be used are subject to regulatory requirements. This unit is designed to meet educational requirements of the Tax Practitioner Board (TPB).

Course Overview

The International Institute of Technology (RTO no.21421) provides quality skills based training courses necessary to become Tax Practitioner Board compliant and kick start your career in the fast growing financial services industry.

Entry requirements	There are no entry or eligibility requirements for this course. However if you wish to apply to the Tax Practitioner Board as a Tax (Financial) Adviser, there will be additional requirements.
Course Duration	The duration of the course will vary depending on each individual student and their prior experience and knowledge. 300 hours over a maximum of 12 months is the recommended time frame for students new to the industry.

Assessments	Short Answer Questions (SAQ), Case Study, Role-Play (skills assessment based off the written Case Study (video submission) and Open Book Invigilated Exams. For more information on assessments visit http://www.iit.edu.au/about
Required Resources	Hardware - to complete all of the assessments, learners will need a computer/laptop, preferably with USB capabilities. Software - To complete all of the assessments, learners will need Microsoft Excel 2003 or later, Microsoft Word or later and internet connection.
Exemptions and Recognition of Prior Learning (RPL)	If you have completed previous studies in the financial services area, you may be eligible for some credits towards the course by way of course exemptions. For more information on course exemptions and recognition of prior learning, visit http://www.iit.edu.au/about
Distance Education	Distance Education is the most flexible of study options as it allows you to study anytime and anywhere. All reading material and assessments are accessed through the Moodle eLearning platform giving students flexibility to study while travelling or away from their desktop computer. This option also gives you access to our Distance Education Team comprised of experienced finance professionals who can discuss concepts and provide feedback on any assessments submitted.
Related Courses	> FNS50615 - Diploma of Financial Planning > FNS60415 - Advanced Diploma in Financial Planning

**This course does not cover TASA Code of Professional Conduct.*

Units of Competency Covered

The Australian Taxation Law and Commercial Law courses encompasses the following units of competency:

FNSTPB506	Apply Taxation Requirements when Providing Tax (Financial) Advice Services
FNSTPB507	Apply Legal Principles in Commercial Law when Providing Tax (Financial) Advice Services

IIT cannot guarantee completion as this is dependant on successful achievement of competencies or cannot guarantee employment outcome as IIT have no part in the recruitment of external entities.



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