



INTERNATIONAL
INSTITUTE OF
TECHNOLOGY

RTO 21421

For more information about courses and how to apply, please contact IIT:

Sales: 1300 88 33 46
Fax: (03) 8677 6911
Email: education@iit.edu.au

www.iit.edu.au



RG146 Specialist Self Managed Superannuation Funds Course

You too can enter the profitable financial services industry and work as a specialist advisor* with Australia's top provider of Self Managed Superannuation Funds Advisor courses in Australia. Upon successful completion of the course, you attain the knowledge and skills required to deliver expert financial advice. Get started now and take advantage of the amazing opportunities available in this area.

This course also includes RG146 competency in areas also covered by the FNS50615 Diploma of Financial Planning or equivalent. This means when you are ready to take your career to the next level, you are already halfway there! If you have already completed **RG146 training** you may only be required to complete one small area of study to attain this certificate. Please contact a member of the education team for further information if you believe this applies to you.

*For more information about registering as a financial advisor, please refer to this website - <https://www.fasea.gov.au/consultations/proposed-guidance-on-qualification-pathways-for-all-advisers/>

This course is comprised of 3 modules:

Financial Planning in Practice (FPP)

Provides students with the framework and foundation to understand the financial planning process (only general advice required).

Principles of Retirement and Superannuation (PRS)

Provides students with the specialist knowledge to offer advice on superannuation including contributions, retirement income streams, pensions and taxation.

Principles of Self-Managed Superannuation Funds (PSMSF)

Provides students with the specialist knowledge to provide advice in Self-Managed Superannuation Funds including SMSF establishment, administration, member accounts and pensions.

Course Overview

The International Institute of Technology (RTO no.21421) provides quality skills based training courses necessary to become ASIC RG146 compliant and kick start your career in the fast growing financial services industry.

Entry requirements	There are no entry or eligibility requirements for this course.
Course Duration	The duration of the course will vary depending on each individual student and their prior experience and knowledge. 567 hours over a maximum of 8 months is the recommended timeframe for students new to the industry.
Assessments	True / False Questions (TF), Multiple Choice Questions (MCQ), Short Answer Questions (SAQ), Case Study, Role-Play (skills assessment based off the written Case Study (video submission) and Closed Book Online Quiz or Over-the-phone Oral Assessments. For more information on assessments visit http://www.iit.edu.au/about
Required Resources	<i>Hardware</i> - to complete all of the assessments, learners will need a computer/laptop, preferably with USB capabilities. <i>Software</i> - To complete all of the assessments, learners will need Microsoft Excel 2003 or later, Microsoft Word or later and internet connection.

Exemptions and Recognition of Prior Learning (RPL)	If you have completed previous studies in the financial services area, you may be eligible for some credits towards the course by way of course exemptions. For more information on course exemptions and recognition of prior learning, visit http://www.iit.edu.au/about
Distance Education	Distance Education is the most flexible of study options as it allows you to study anytime and anywhere. All reading material and assessments are accessed through the Moodle eLearning platform giving students flexibility to study while travelling or away from their desktop computer. This option also gives you access to our Distance Education Team comprised of experienced finance professionals who can discuss concepts and provide feedback on any assessments submitted.
Qualification Pathway	This course has national recognition. This course counts as a partial completion towards the FNS50615 Diploma of Financial Planning.
Professional Recognition	This activity has been accredited for continuing professional development points by the Financial Planning Association of Australia. Accreditation number 006725 for 25.75 CPD points. For more information on specific points awarded, visit http://www.iit.edu.au/about/pathways/
Related Courses	<ul style="list-style-type: none"> > FNS50615 - Diploma of Financial Planning > FNS60415 - Advanced Diploma in Financial Planning > RG146 Specialist Foreign Exchange Course > RG146 Specialist Margin Lending Course > RG146 Specialist Risk Management > RG146 Specialist Investment Course > RG146 Specialist Superannuation Course

Units of Competency Covered

The RG146 Specialist Self Managed Superannuation Funds Advisor course encompasses the following units of competency:

FNSIAD301	Provide general advice on financial products and services
BSBITU402	Develop and use complex spreadsheets
FNSASICU503	Provide advice in Superannuation
FNSINC501	Conduct product research to support recommendations
FNSIAD501	Provide appropriate services, advice and products to clients
FNSCUS505	Determine client requirements and expectations
FNSCUS506	Record and implement client instructions
FNSSMS501	Invest self-managed superannuation funds assets
FNSSMS505	Support trustee in the selection and performance monitoring of outsourced services
FNSSMS601	Provide advice in self-managed superannuation funds
FNSSMS602	Consider taxation requirements when advising in self-managed superannuation funds
FNSSMS603	Apply legislative and operational requirements to advising in self-managed superannuation funds

IIT cannot guarantee completion as this is dependant on successful achievement of competencies or cannot guarantee employment outcome as IIT have no part in the recruitment of external entities.



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Framework

