



INTERNATIONAL
INSTITUTE OF
TECHNOLOGY

RTO 21421

For more information about
courses and how to apply,
please contact IIT:

Sales: 1300 88 33 46
Facsimile: (03) 8677 6911
Email: education@iit.edu.au

www.iit.edu.au



TPB approved Tax (Financial) Adviser

Brochure

These units describe the skills and knowledge required to meet the Tax Practitioners Board (TPB) educational eligibility requirements for Tax (Financial) Advisers. The units cover applying to both the Commercial Law and Australian Taxation Law requirements.

Are you ready to turn your life around?

We provide nationally recognised education that is both flexible and affordable. Our training can be completed by Distance Education or face-to-face to ensure all students are able to obtain the skill set that presents them with the best opportunities possible.

This course is comprised of TWO units:

Commercial Law

FNSTPB506 - APPLY TAXATION REQUIREMENTS WHEN PROVIDING TAX (FINANCIAL) ADVICE SERVICES

This unit describes the skills and knowledge required to research, identify and analyse the taxation requirements, including taxation administration, that apply to particular clients and circumstances.

It applies to individuals who provide tax (financial) advice services as defined in the Tax Agent Services Act 2009. Individuals providing such services are generally required to be registered tax (financial) advisers.

Work functions in the occupational areas where this unit may be used are subject to regulatory requirements. This unit is designed to meet educational requirements of the Tax Practitioner Board (TPB).

Australian Taxation Law

FNSTPB507 - APPLY LEGAL PRINCIPLES IN COMMERCIAL LAW WHEN PROVIDING TAX (FINANCIAL) ADVICE SERVICES

This unit describes the skills and knowledge required to research, identify and analyse commercial law principles and apply relevant principles to particular clients and their circumstances.

It applies to individuals who provide tax (financial) advice services as defined in the Tax Agent Services Act 2009. Individuals providing such services are generally required to be registered tax (financial) advisers.

Work functions in the occupational areas where this unit may be used are subject to regulatory requirements. This unit is designed to meet educational requirements of the Tax Practitioner Board (TPB).



Course Overview

The International Institute of Technology (RTO no.21421) provides quality skills based training courses necessary to become Tax Practitioner Board compliant and kick start your career in the fast growing financial services industry.

Entry Requirements	There are no entry or eligibility requirements for this course. However if you wish to apply to the Tax Practitioner Board as a Tax (Financial) Adviser, there will be additional requirements.
Course Duration	The duration of the course will vary depending on each individual student and their prior experience and knowledge. 300 hours over a maximum of 12 months is the recommended time frame for students new to the industry.
Assessments	Short Answer Questions (SAQ), Case study and Exam. For more information on assessments visit http://www.iit.edu.au/about
Exemptions and Recognition of Prior Learning (RPL)	If you have completed previous studies in the financial services area, you may be eligible for some credits towards the course by way of course exemptions. For more information on course exemptions and recognition of prior learning, visit http://www.iit.edu.au/about/
Blended Delivery	Blended delivery includes a series of tutorial workshops combined with self-paced study. Our face-to-face workshops create a friendly classroom environment to enable learning in a timely and structured way. The sessions allow students to bounce ideas around with other participants – not to mention the networking opportunities or achievement of corporate team goals. Facilitators are industry professionals with real world experience and take the time to tell their war stories, which help explain the concepts in an exciting way.
Distance Education	Distance or self-paced learning allows you to start a course when it suits you best. Moreover, it provides you with the flexibility to continue with your other commitments in life, such as work, parenthood and your social life. BEST OF ALL, it gives you access to our Distance Education Team who can discuss concepts, conduct skill-based role plays and provide feedback on any assessments submitted.
Related Courses	> FNS50615 - Diploma of Financial Planning > FNS60415 - Advanced Diploma in Financial Planning

Units of Competency Covered

The Australian Taxation Law and Commercial Law courses encompasses the following units of competency:

FNSTPB506	Apply Taxation Requirements when Providing Tax (Financial) Advice Services
FNSTPB507	Apply Legal Principles in Commercial Law when Providing Tax (Financial) Advice Services

IIT cannot guarantee completion as this is dependant on successful achievement of competencies and cannot guarantee employment outcome as IIT have no part in recruitment of external entities.



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