RG146 Specialist Self Managed Superannuation Funds Course ASIC Accredited

INTERNATIONAL INSTITUTE OF TECHNOLOGY
RTO 21421

For more information about courses and how to apply, please contact IIT:

Sales: 1300 88 33 46
Facsimile: (03) 8677 6911
Email: education@iit.edu.au

www.iit.edu.au

NATIONALLY RECOGNISED TRAINING

You too can enter the profitable financial services industry and work as a specialist advisor with Australia's top provider of Self Managed Superannuation Funds Advisor courses in Australia. Upon successful completion of the course, you attain the knowledge and skills required to deliver expert financial advice. Get started now and take advantage of the amazing opportunities available in this area.

This course also includes RG146 competency in areas also covered by the FNS50615 Diploma of Financial Planning or equivalent. This means when you are ready to take your career to the next level, you are already halfway there! If you have not already completed RG146 training you may only be required to complete one small area of study to attain this certificate. Please contact a member of the education team for further information if you believe this applies to you.

This course is comprised of THREE modules:

Financial Planning in Practice (FPP)

Provides students with the framework and foundation to understand the financial planning process (including both general and personal advice)

Principles of Retirement and Superannuation (PRS)

Provides students with the specialist knowledge to offer advice on superannuation including contributions, retirement income streams, pensions and taxation.

Principles of Self-Managed Superannuation Funds (PSMSF)

Provides students with the specialist knowledge to provide advice in Self-Managed Superannuation Funds including SMSF establishment, administration, member accounts and pensions.

The IIT Difference

The International Institute of Technology (RTO no.21421) provides quality skills based training courses necessary to become ASIC RG146 compliant and kick start your career in the fast growing financial services industry.

Entry Requirements	There are no entry or eligibility requirements for this course.
Course Duration	The duration of the course will vary depending on each individual student and their prior experience and knowledge. 567 hours over a maximum of 8 months is the recommended timeframe for students new to the industry.
Assessments	True / False Questions (TF), Multiple Choice Questions (MCQ), Short Answer Questions (SAQ), Case study, Role-Play and Oral Assessments. For more information on assessments visit http://www.iit.edu.au/about
Exemptions and Recognition of Prior Learning (RPL)	If you have completed previous studies in the financial services area, you may be eligible for some credits towards the course by way of course exemptions. For more information on course exemptions and recognition of prior learning, visit http://www.iit.edu.au/about/

Blended Delivery	Blended delivery includes a series of tutorial workshops combined with self-paced study. Our face-to-face workshops create a friendly classroom environment to enable learning in a timely and structured way. The sessions allow students to bounce ideas around with other participants – not to mention the networking opportunities or achievement of corporate team goals. Facilitators are industry professionals with real world experience and take the time to tell their war stories, which help explain the concepts in an exciting way.
Qualification Pathway	This course has national recognition. This course counts as a partial completion towards the FNS50615 Diploma of Financial Planning
Related Courses	> FNS50615 - Diploma of Financial Planning > FNS60415 - Advanced Diploma in Financial Planning > RG146 Specialist Foreign Exchange Course > RG146 Specialist Margin Lending Course > RG146 Specialist Risk Management > RG146 Specialist Investment Course > RG146 Specialist Superannuation Course

Units of Competency Covered

FNSASICZ503	Provide advice in Financial Planning
FNSINC401	Apply principles of professional practice to work in the financial services industry
FNSFPL501	Comply with financial planning practice ethical and operational guidelines and regulations
FNSFPL502	Conduct financial planning analysis and research
FNSFPL506	Determine client financial requirements and expectations
FNSIAD301	Provide general advice on financial products
FNSASIC301	Establish client relationship and analyse needs
FNSASIC302	Develop, present and negotiate client solution
BSBITU402	Develop and use complex spreadsheets
FNSASICU503	Provide advice in Superannuation
FNSINC501	Conduct product research to support recommendations
FNSIAD501	Provide appropriate services, advice and products to clients
FNSCUS505	Determine client requirements and expectations
FNSCUS506	Record and implement client instructions
FNSFPL503	Develop and prepare financial plan
FNSFPL504	Implement financial plan
FNSFPL505	Review financial plans and provide ongoing service
FNSFMK502	Analyse financial market products for client
FNSFMK503	Advise clients on financial risk
FNSSMS501	Invest self-managed superannuation funds assets
FNSSMS505	Support trustee in the selection and performance monitoring of outsourced services
FNSSMS601	Provide advice in self-managed superannuation funds
FNSSMS602	Consider taxation requirements when advising in self-managed superannuation funds
FNSSMS603	Apply legislative and operational requirements to advising in self-managed superannuation funds

IIT cannot guarantee completion as this is dependant on successful achievement of competencies and cannot guarantee employment outcome as IIT have no part in recruitment of external entities.

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