NATIONALLY RECOGNISED TRAINING

FNS60920

Advanced Diploma of Paraplanning

The technical qualification behind expert financial advice — master the research, analysis, modelling and documentation skills that turn a strategy into a compliant, client-ready plan.

24 months
Maximum completion timeframe

Self-paced
Study on your own schedule

XPLAN access
Industry software, start to finish

Full team support
Dedicated Distance Education Team

Units of Competency

FNS60920

15 units in total — 9 core units and 4 advice electives, plus two optional units for students specialising in self-managed superannuation funds.

CORE UNITS — ALL 9 REQUIRED

- **FNSCUS516** Record and implement client instructions
- **FNSFPL614** Develop financial plans
- **FNSFPL615** Present and negotiate financial plans
- **FNSFPL616** Implement financial plans
- **FNSFPL621** Comply with ethical, operational, legislative and regulatory guidelines in financial planning
- **FNSFPL622** Conduct financial planning analysis and research
- **FNSPRM611** Monitor and review organisational compliance with legislation and regulations
- **FNSINC411** Conduct work according to professional practices in the financial services industry
- **FNSINC511** Conduct financial product research to support product recommendations

ADVICE ELECTIVES

- **FNSFPL609** Prepare advice in managed investments
- **FNSFPL610** Prepare advice in superannuation
- **FNSFPL618** Prepare advice in securities
- **FNSFPL619** Prepare advice in life insurance

OPTIONAL SMSF SPECIALISATION ELECTIVES

- **FNSSMS511** Invest self-managed superannuation fund assets
- **FNSSMS515** Support trustees in selecting and monitoring the performance of outsourced services

Where this qualification takes you

Graduates take on the technical and client-facing roles that sit behind expert advice — typically working alongside licensed financial advisers rather than being licensed to provide advice themselves.

- Paraplanner
- Senior / Technical Paraplanner
- Financial Planning Support Officer
- Client Services Officer
- SOA / Technical Writer
- SMSF Administration Support

How you'll be assessed

True / False quizzes

Fast knowledge checks on legislation, process and terminology.

Multiple choice quizzes

Test applied understanding across each unit's key concepts.

Case study short-answer

Realistic client scenarios — analyse, recommend, justify.

SOA templates

Build genuine Statements of Advice using industry templates.

Study on your terms

24 **Months maximum, fully self-paced.** Move through units at the speed that suits your work and life — no fixed class times, no cohort to wait for.

XPLAN access for the whole course. Practise on the same platform used across the financial planning industry, from your first unit to your last.

A distance education team behind you. Reach a dedicated support team throughout your studies — for content questions, technical help and staying on track.