



> Principles of Advanced Taxation Planning (PATP)

Provides students with the specialist knowledge required to offer complex advice to clients on the Australian taxation system, income and investment tax, Capital Gains Tax, and investment gearing amongst other areas.

> Principles of Advanced Estate Planning (PAEP)

Provides students with the specialist knowledge required to offer complex advice to clients on estate and succession planning issues, such as wills, trusts and death benefits from superannuation.

> Principles of Advanced Investment Planning (PAIP)

Provides students with the specialist knowledge required to offer complex advice to clients on investment styles, research, portfolio theory and construction.

> Principles of Statement of Advice Construction (PSOA)

Provides students with the specialist knowledge required to complete complex financial planning strategies and construct a Statement of Advice (SOA).

The International Institute of Technology (RTO no. 21421) provides quality skills-based training courses necessary to accelerate your career in the fast growing financial services industry using:

> Accelerated Learning (in workshops)

Face-to-face workshops create a friendly classroom environment to enable learning in a timely and structured way. The sessions allow students to 'bounce ideas around' with other participants – not to mention the networking opportunities or achievement of corporate team goals. Facilitators are industry professionals with 'real world' experience who take the time to tell their 'war stories' which help explain the concepts in an exciting way. See the website for details of when and where these courses are running in each capital city or contact our office to arrange tailored corporate training solutions.

> Distance (Self-Paced) Study

Distance or self-paced learning allows you to start a course when it suits you best. Moreover, it provides you with the flexibility to continue with your other commitments in life, such as work, parenthood and your social life. BEST OF ALL, this option gives you access to our Education Support Team comprised of experienced finance professionals who can discuss concepts, conduct skill-based role plays and provide feedback on any assessments submitted.

> Recognition of Prior Learning (RPL)

Students with experience and/or previous qualifications in the financial services industry can have their knowledge recognised and receive a qualification with no formal assessments required. The process involves the compilation of a **portfolio of evidence** with the help of the IIT team.

> Unlimited Telephone Support

Students undertaking any of our courses have access to our experienced **Student Support Team** to assist with any queries, discuss concepts, conduct skill-based role plays and provide feedback on any assessments submitted.

> Qualification Pathway

Any course offered by IIT has a pathway leading to higher, nationally recognised qualifications and industry designations specifically designed for the Financial Services Industry participants.

Recognition of Prior Learning (RPL)

IIT offers a unique training solution for industry practitioners who are time poor but experience rich. With years of experience and a wealth of knowledge you may be eligible for the Advanced Diploma without the need to undertake traditional course based studies.

Call 1300 88 33 46 to fast track your pathway to success.

Advanced Diploma of Financial Services FNS60404

Financial Planning

1. Personal Details – Please complete this form and fax to 03 8677 6911

First Name Title: Mr/Mrs/Ms/Miss/Dr Surname

Preferred Name Date of birth (DD/MM/YY) / /

Address (Postal)

Work phone Mobile

Email

Occupation Company Name

Qualification Undergraduate Post graduate Other

Financial Services Industry Experience None 0-2 years 3-5 years 5+ years

2. Course Enrolment Details (Please tick)

	Principles of Advanced Taxation (PATP)	Principles of Advanced Estate Planning (PAEP)	Principles of Advanced Investment Planning (PAIP)	Principles of Statement of Advice Construction (PSOA)	FULL Advanced Diploma of Financial Services (Financial Planning)	Total \$
RPL	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	NA	No Cost
Distance Education	<input type="checkbox"/> \$450	<input type="checkbox"/> \$450	<input type="checkbox"/> \$450	<input type="checkbox"/> \$450	<input type="checkbox"/> \$1,800	
Intensive Workshop	<input type="checkbox"/> \$900 <input type="checkbox"/> Sydney <input type="checkbox"/> Melbourne <input type="checkbox"/> Perth <input type="checkbox"/> Brisbane <input type="checkbox"/> Adelaide	<input type="checkbox"/> \$900 <input type="checkbox"/> Sydney <input type="checkbox"/> Melbourne <input type="checkbox"/> Perth <input type="checkbox"/> Brisbane <input type="checkbox"/> Adelaide	<input type="checkbox"/> \$900 <input type="checkbox"/> Sydney <input type="checkbox"/> Melbourne <input type="checkbox"/> Perth <input type="checkbox"/> Brisbane <input type="checkbox"/> Adelaide	<input type="checkbox"/> \$900 <input type="checkbox"/> Sydney <input type="checkbox"/> Melbourne <input type="checkbox"/> Perth <input type="checkbox"/> Brisbane <input type="checkbox"/> Adelaide	<input type="checkbox"/> \$3,600 <input type="checkbox"/> Sydney <input type="checkbox"/> Melbourne <input type="checkbox"/> Perth <input type="checkbox"/> Brisbane <input type="checkbox"/> Adelaide	
Start Date	<input type="checkbox"/> / <input type="checkbox"/> / <input type="checkbox"/>	<input type="checkbox"/> / <input type="checkbox"/> / <input type="checkbox"/>	<input type="checkbox"/> / <input type="checkbox"/> / <input type="checkbox"/>	<input type="checkbox"/> / <input type="checkbox"/> / <input type="checkbox"/>	<input type="checkbox"/> / <input type="checkbox"/> / <input type="checkbox"/>	
					Total \$	

3. Payment Details (Please tick)

My cheque made payable to "International Institute of Technology Pty. Ltd." was posted on date / / ; or

A direct debit was made to "International Institute of Technology Pty. Ltd" with details: BSB 803 140 / Account 23177619

Bank (from) Reference ID Transfer Date (DD/MM/YY) / /

Please debit the amount indicated above to my: VISA MASTERCARD OTHER

No. Card Holder's Name: (Please print)

Expiry Date / Card Holder's Signature

Confirmation of your course enrolment & the relevant course materials will be sent upon FULL receipt of payment.

4. Student Declaration

I have read, understood and agree to all the information in the Student Information Guide, the privacy policy and all other terms and conditions as set out by IIT, including those contained in this enrolment form. I declare that all the information I have provided to IIT is accurate and true. I understand and agree that IIT reserves the right to refuse an enrolment. I understand IIT may take action if part or all of the information provided is false or misleading. Information may be shared with third parties in accordance with IIT's Privacy Policy and the AQTF compliance requirements. I also grant the right for IIT to email me information in relation to the products/ services it offers and to use my student testimonial in any of its marketing materials, including website, brochures, flyers and alike.

Signature Date / /

Please complete this form and scan/email to education@iit.edu.au or fax to +61 3 8677 6911