



ASIC
Australian Securities & Investments Commission

eTraining Register

FNS50804 Diploma of Financial Services (Financial Planning)

Course details last updated on the register on 23/11/2009

COURSE DETAILS

Course Name	FNS50804 Diploma of Financial Services (Financial Planning)
Course Information	The Diploma is comprised of FOUR specialist courses with Course 1 - Financial Planning in Practice (FPP) being a mandatory, pre-requisite course to enter any or all of the other three. The Diploma enables you to: <ul style="list-style-type: none"> • Provide advice in Financial Planning • Provide advice in Life Insurance • Provide advice in Insurance Broking • Provide advice in Managed Investments. • Provide advice in Securities • Provide advice in Derivatives • Provide advice in Superannuation You can undertake any ONE course or ALL FOUR courses at any time by Distance (Self-paced) Education, Workshop or Recognition of Prior Learning (RPL). The course cost indicated below refers to Distance Education. Please contact the provider for cost and details of other study methods.
Competencies Covered	The following units must be undertaken to achieve full compliance with the areas of specialist knowledge listed below: ASIC units of competency: FNSASIC503ZB; FNSASIC301B; FNSASIC302B; FNSASIC503XB; FNSASIC503YB; FNSASIC503TB; FNSASIC503WB; FNSASIC503VB; FNSASIC503UB Industry core units of competency: FNSICGEN301B; FNSICGEN302B; FNSICGEN304B; FNSICIND401B Sectoral core units of competence; FNSFPLN501B; FNSFPLN502B; FNSPLN503B; FNSFPLN504B; FNSFPLN505B Elective units of competency: FNSFLPN506B; FNSPLN507B Pre-requisite units of competency: FNSICADV501B; FNSICADV502B; FNSCOMP501B; FNSICPRO502B; FNSICCUS506B; FNSICCUS507B; FNSFMKT502B; FNSMKT503B
Award Given at Completion	Diploma of Financial Services (Financial Planning) or, where the Diploma is partially completed, a Statement of Attainment covering the assessed units of competency.
Specialist Knowledge	Financial Planning, Securities, Derivatives, Managed Investments, Superannuation, General Insurance, Life Insurance, Insurance Broking, Generic Knowledge, Skills
Tier	1
Where Course Delivered	Sydney, NSW regional, Melbourne, VIC regional
Delivery Method	Distance, Web-based, Face-to-face
Assessment Type	Examination - open book, Case study, Other - Roleplays
Start Date	25/6/2008
Duration/Total Hours	545
Approximate Cost	\$1,800.00
Pre95	No

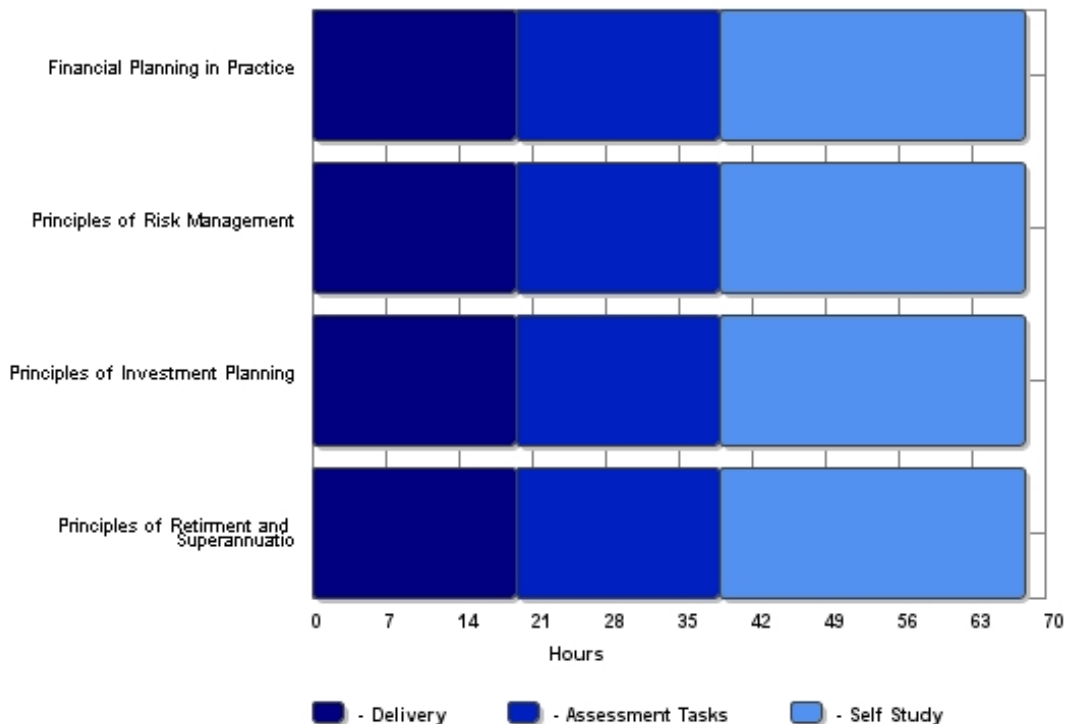
This course is currently being offered

COORDINATOR DETAILS

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COVERAGE GRAPH

**International Institute of Technology Pty Ltd
 FNS50804 Diploma of Financial Services (Financial Planning)
 Topic Hours Allocation**



TOPICS COVERAGE

Financial Planning in Practice

Topic 1: Core Workplace Competencies in the Financial Services Industry Topic 2: Compliance, Ethics and Financial Planning Topic 3: The Economic Environment Topic 4: Asset Classes and Investment Risk Topic 5: The Financial Planning Process - Personal Advice Topic 6: Specialist Knowledge Areas (Introductory Overview) Topic 7: Case Study - skills assessment

Principles of Risk Management

Topic 1: Compliance, Ethics and Financial Planning Topic 2: The Legal Environment of Insurance Topic 3: Risk Topic 4: Personal Insurance Topic 5: General Insurance Topic 6: Advisory Function Topic 7: Taxation Issues

Principles of Investment Planning

Topic 1: Compliance, Ethics and Financial Planning Topic 2: Introduction to Investment Planning Topic 3: Introduction to Financial Mathematics Topic 4: Share Investments Topic 5: Property Investments Topic 6: Monetary Investments Topic 7: Managed Investments Topic 8: Derivatives

Principles of Retirement and Superannuation

Topic 1: Compliance, Ethics and Financial Planning Topic 2: Introduction to Superannuation and Retirement

Planning Topic 3: Setting up a Superannuation Fund Topic 4: Contributions to Superannuation Funds Topic 5: Taxation of Benefits from Superannuation Funds Topic 6: Retirement and Social Security Topic 7: Other Superannuation Issues

PROVIDER DETAILS

Provider International Institute of Technology Pty Ltd
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